

Fill in this information to identify your case:Debtor Name Zugo Bike LLCUnited States Bankruptcy Court for the: Western District of Texas

Case number (If known): _____

☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Your Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* \$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B* \$ 622,630.32**1c. Total of all property:**Copy line 92 from *Schedule A/B* \$ 622,630.32**Part 2: Summarize Your Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* \$ 1,718,794.11**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F* \$ 27,300.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* + \$ 1,664,459.86**4. Total liabilities**

Lines 2 + 3a + 3b

\$ 3,410,553.97

Fill in this information to identify your case:Debtor Name Zugo Bike LLCUnited States Bankruptcy Court for the: Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest**

2. Cash on hand				\$	0.00
3. Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>					
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number			
3.2 Wells Fargo	Savings Account	5624		\$	150.18
3.3 Wells Fargo	Savings Account	5632		\$	385.27
3.1 Wells Fargo	Checking Account	5831		\$	0.00
3.4 Wells Fargo	Checking Account	6458		\$	43,950.70
3.5 Chase Bank, N.A.	Checking Account			\$	Unknown

4. Other cash equivalents *(Identify all)***5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ **44,486.15**

Debtor **Zugo Bike LLC**
Name

Case number (if known) _____

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of debtor's
interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 Prepayments paid to suppliers for bikes and batteries \$ 297,982.91

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$ 297,982.91**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of debtor's
interest

11. Accounts receivable

11a. 90 days old or less: 0.00 — 0.00 = \$ 0.00
face amount doubtful or uncollectible accounts11b. Over 90 days old: 0.00 — 0.00 = \$ 0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00

Debtor **Zugo Bike LLC**
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Part 4: Investments**13. Does the debtor own any investments?**

- ☐ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of debtor's
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock: _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe: _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description

Date of the last
physical inventoryNet book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of debtor's
interest**19. Raw materials****20. Work in progress****Bikes, accessories,
and batteries****\$227,509.10 at Seko +
\$27,936.96 at Lamar**

MM / DD / YYYY

\$ 255,446.06\$ 255,446.06**21. Finished goods, including goods held for resale****Parts****\$17,066.73 at Seko +
\$3,187.69 at Lamar**

MM / DD / YYYY

\$ 20,254.42\$ 20,254.42**22. Other inventory or supplies**

Debtor **Zugo Bike LLC**
Name

Case number (if known) _____

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ **275,700.48****24. Is any of the property listed in Part 5 perishable?**

- ☐ No
☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☒ Yes.

Book value \$ **0.00** Valuation method _____ Current Value \$ **0.00****26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
☒ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☐ No. Go to Part 7.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ **0.00**

Debtor **Zugo Bike LLC**
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34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes

Book value \$ 0.00 Valuation method _____ Current Value \$ 0.00

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
Office Furniture	\$ <u>1,183.12</u>		\$ <u>1,183.12</u>
40. Office fixtures			
Sign for store on S. Lamar	\$ <u>909.30</u>	<u>cost</u>	\$ <u>909.30</u>
41. Office equipment, including all computer equipment and communication systems equipment and software			
	\$ <u>0.00</u>		\$ <u>0.00</u>
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
	\$ <u>0.00</u>		\$ <u>0.00</u>

43. Total of Part 7.

Add lines 38 through 42. Copy the total to line 86.

\$ 2,092.42

Debtor **Zugo Bike LLC**
Name

Case number (if known) _____

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles _____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels _____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
49. Aircraft and accessories _____	\$ <u>0.00</u>	_____	\$ <u>0.00</u>
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Bike hoist _____	\$ <u>2,368.36</u>	<u>cost</u>	\$ <u>2,368.36</u>
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.	\$ <u>2,368.36</u>		

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

Debtor **Zugo Bike LLC**
Name

Case number (if known) _____

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.

Nature and extent of debtor's interest in property**Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest****56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**☐ No☒ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☐ No☒ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.☐ Yes. Fill in the information below.**General description****Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest****60. Patents, copyrights, trademarks, and trade secrets**Trademarks for Logo (97101267) and Name Images (88693681 & 88592432)\$ 0.00\$ Unknown**61. Internet domain names and websites**zugobike.com\$ 69.56cost\$ Unknown**62. Licenses, franchises, and royalties**\$ 0.00\$ 0.00**63. Customer lists, mailing lists, or other compilations**\$ 0.00\$ 0.00**64. Other intangibles, or intellectual property**Renderings & Drawings for products\$ 0.00\$ Unknown**65. Goodwill**\$ 0.00\$ 0.00

Debtor **Zugo Bike LLC**
Name

Case number (if known) _____

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 0.0067. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 11: All other assets70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

**Current value of debtor's
interest**71. **Notes receivable**

Description (include name of obligor)

_____	0.00	-	_____	0.00	=	\$	_____	0.00
	Total face amount			doubtful or uncollectible accounts				

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

_____	Tax Year	_____	\$	_____	0.00
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73. **Interests in insurance policies or annuities**

_____	\$	_____	0.00
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74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

_____	\$	_____	0.00
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Nature of claim _____

Amount requested \$ _____ **0.00**75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

_____	\$	_____	0.00
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Nature of claim _____

Amount requested \$ _____ **0.00**

Debtor **Zugo Bike LLC** Case number (if known) _____
 Name

76. Trusts, equitable or future interests in property

_____ \$ 0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ 0.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$ <u>44,486.15</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	\$ <u>297,982.91</u>	
82. Accounts receivable. Copy line 12, Part 3.	\$ <u>0.00</u>	
83. Investments. Copy line 17, Part 4.	\$ <u>0.00</u>	
84. Inventory. Copy line 23, Part 5.	\$ <u>275,700.48</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ <u>0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$ <u>2,092.42</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ <u>2,368.36</u>	
88. Real property. Copy line 56, Part 9. →		\$ <u>0.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$ <u>0.00</u>	
90. All other assets. Copy line 78, Part 11. +	\$ <u>0.00</u>	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ <u>622,630.32</u> + 91b.	\$ <u>0.00</u>

Debtor **Zugo Bike LLC**
Name

Case number (if known) _____

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92.

\$ **622,630.32**

Fill in this information to identify your case:

Debtor Name Zugo Bike LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible

1. Do any creditors have claims secured by your property?

- ☐ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1 Creditor's Name

Settle Inc.

Creditor's mailing address

200 Pine Street STE 200
San Francisco, CA 94104

Creditor's email address, if known _____

Date debt was incurred 9/9/2022

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☒ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

\$ 778,979.78 \$ 0.00

Describe the lien

UCC Financing Statement

Is the creditor an insider or related party?

- ☐ No
☒ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
 Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Description

Inventory Financing Agreement

Debtor

Zugo Bike LLC
Name

Case number (if known)

2.2 Creditor's Name Describe debtor's property that is subject to a lien**Sellers Funding**Creditor's mailing address
**45 N Broad St Suite 100
Ridgewood, NJ 07450**

Creditor's email address, if known

Date debt was incurred **3/1/2022**

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines\$ **469,664.77** \$ **0.00**

Describe the lien

UCC Filing Statement

Is the creditor an insider or related party?

☐ No☐ Yes

Is anyone else liable on this claim?

☐ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed

Description

Inventory Financing Agreement**2.3** Creditor's Name**Kickfurther**Creditor's mailing address
**c/o Jackson Killion
1200 Pearl St.
Suite 404
Boulder, CO 80302**

Creditor's email address, if known

jackson@kickfurther.comDate debt was incurred **4/8/2022**Last 4 digits of account number **7627**

Do multiple creditors have an interest in the same property?

☐ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☐ Yes. The relative priority of creditors is specified on lines

Describe debtor's property that is subject to a lien

\$ **470,149.56** \$ **0.00**

Describe the lien

UCC Financing Statement

Is the creditor an insider or related party?

☐ No☐ Yes

Is anyone else liable on this claim?

☐ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☐ Contingent☐ Unliquidated☐ Disputed

Description

Inventory Financing Agreement**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any**\$ **1,718,794.11**

Debtor **Zugo Bike LLC** Case number (if known) _____
 Name

Part 2: List Others to Be Notified for a Debt That You Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and Address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Bryan Cave Leighton Paisner LLP Three Embarcadero Center 7th Floor San Francisco, CA 94111	Line 2. <u>1</u>	
Corporation Service Company 251 Little Falls Drive Wilmington, DE 19808	Line 2. <u>1</u>	
Corporation Service Company P.O. Box 2576 Springfield, IL 62708	Line 2. <u>1</u>	
Ouiby Inc. PO Box 21584 Boulder, CO 80308	Line 2. <u>3</u>	7627
Sellers Funding Corp 1290 Weston Road, Suite 306 Weston, FL 33326	Line 2. <u>2</u>	

Fill in this information to identify your case:

Debtor **Zugo Bike LLC**

United States Bankruptcy Court for the: **Western District of Texas**

Case number (if known):

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

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Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with **PRIORITY** Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).
- ☐ No. Go to Part 2.
- ☐ Yes. Go to line 2.
2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1

Total Claim	Priority Amount
0	0
1	0
2	0
3	0
4	0
5	0
6	0
7	0
8	0
9	0
10	0
11	0
12	0
13	0
14	0
15	0
16	0
17	0
18	0
19	0
20	0
21	0
22	0
23	0
24	0
25	0
26	0
27	0
28	0
29	0
30	0
31	0
32	0
33	0
34	0
35	0
36	0
37	0
38	0
39	0
40	0
41	0
42	0
43	0
44	0
45	0
46	0
47	0
48	0
49	0
50	0
51	0
52	0
53	0
54	0
55	0
56	0
57	0
58	0
59	0
60	0
61	0
62	0
63	0
64	0
65	0
66	0
67	0
68	0
69	0
70	0
71	0
72	0
73	0
74	0
75	0
76	0
77	0
78	0
79	0
80	0
81	0
82	0
83	0
84	0
85	0
86	0
87	0
88	0
89	0
90	0
91	0
92	0
93	0
94	0
95	0
96	0
97	0
98	0
99	0
100	0

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is:
Check all that apply.

Hunter Bailey

3112 Windsor Rd. 311

Austin, TX 78703

 Contingent

- Unliquidated

☐ Disputed

\$ 13,650.00 \$ 13,650.00

Date or dates debt was incurred

Basis for the claim:

Wages

Last 4 digits of account number

Is the claim subject to offset?

☐ No☒ Yes

Description

Specify Code subsection of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (4)

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

2.2 Priority creditor's name and mailing address

Julia Bindi
8009 Landsman Dr.
Austin, TX 78736

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

\$ **13,650.00** \$ **13,650.00**

Date or dates debt was incurred

Basis for the claim:

Wages

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Description

Specify Code subsection of **PRIORITY**
unsecured claim: 11 U.S.C. § 507(a) (**4**)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

AFCO Credit Corp.
4501 College Boulevard
Leawood, KS 66211

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Amount of claim

\$ **9,316.68**

Date or dates debt was incurred

Basis for the claim:

Insurance

Description

Last 4 digits of account number _____

Is the claim subject to offset?

- ☒ No
☐ Yes

Debtor

Zugo Bike LLC

Name

Case number (if known)

3.2 Nonpriority creditor's name and mailing address**American Express (Plum Card)****World Financial Center
200 Vesey Street****New York, NY 10285**

Date or dates debt was incurred

Last 4 digits of account number **3002**

As of the petition filing date, the claim is:

Check all that apply.

\$ **10,385.80**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Business Credit Card

Description

Is the claim subject to offset?

- ☐ No
☐ Yes

3.3 Nonpriority creditor's name and mailing address**Attentive Mobile Inc****221 River Street 9th Floor****Hoboken, NJ 07030**

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ **3,198.01**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Marketing

Description

Is the claim subject to offset?

- ☐ No
☐ Yes

3.4 Nonpriority creditor's name and mailing address**C.H. Robinson Inc.****842 W Sam Houston Pkwy N,
Suite 325****Houston, TX 77024**

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ **38,343.50**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Freight Shipping

Description

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

3.5 Nonpriority creditor's name and mailing address

Clearco (FKA Clearbanc)
c/o Registered Agent, The Corporation Trust
Company
Corporation Trust Center
1209 Orange Street

Wilmington, DE 19801

As of the petition filing date, the claim is:

Check all that apply.

\$ **136,974.41**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Business Loan

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

3.6 Nonpriority creditor's name and mailing address

Clique Affiliate Marketing

760 Aspen Drive

Park City, UT 84098

As of the petition filing date, the claim is:

Check all that apply.

\$ **2,819.92**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Marketing

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

3.7 Nonpriority creditor's name and mailing address

Divvy

13707 S 200 W STE 100

Draper, UT 84020

As of the petition filing date, the claim is:

Check all that apply.

\$ **1,953.41**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Credit Card

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

virtual credit card

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

3.8 Nonpriority creditor's name and mailing address

Dotsolved

4900 Hopyard Road, Suite 285

Pleasanton, CA 94588

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ **13,860.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Business Services Provider

Description

Is the claim subject to offset?

- ☐ No
☐ Yes

3.9 Nonpriority creditor's name and mailing address

George Lee Dick

58813 Jerez

La Quinta, CA 92253

Date or dates debt was incurred _____

1/1/2022

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ **155,000.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Loan to Business

Description

Is the claim subject to offset?

- ☐ No
☐ Yes

3.10 Nonpriority creditor's name and mailing address

Hangzhou Shijin Vehicle Co., Ltd

No.132 West of Shigaiqiao, Dashigai Village, Daicun Town, Xiaoshan, Hangzhou, Zhejiang 311200 China

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ **44,300.32**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Supplier

Description

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

3.11 Nonpriority creditor's name and mailing address

Hunter Bailey
3112 Windsor Rd. 311
Austin, TX 78703

Date or dates debt was incurred
11/12/2021

Last 4 digits of account number _____

As of the petition filing date, the claim is:
Check all that apply.

\$ **106,441.71**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Loan to Business

Description

Is the claim subject to offset?

- ☐ No
☐ Yes

3.12 Nonpriority creditor's name and mailing address

Julia Bindi
8009 Landsman Dr.
Austin, TX 78736

Date or dates debt was incurred
12/31/2021

Last 4 digits of account number _____

As of the petition filing date, the claim is:
Check all that apply.

\$ **468,549.25**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Loan to Business

Description

Is the claim subject to offset?

- ☐ No
☐ Yes

3.13 Nonpriority creditor's name and mailing address

Ledger Labs, Inc.
355 South Ground Avenue Suite 250
Los Angeles, CA 90071

Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:
Check all that apply.

\$ **2,592.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:
Accountant Services

Description

Re: Guarev Jane

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

3.14 Nonpriority creditor's name and mailing address

Levatino Pace PLLC
1101 Capital of Texas Highway
Bldg K, Suite 125
Austin, TX 78746

As of the petition filing date, the claim is:

Check all that apply.

\$ **1,855.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Legal Services

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

3.15 Nonpriority creditor's name and mailing address

Lincoln Apartment Management, LP AAF South
Lamar Austin Glass PO LP
10210 North Central Expressway
Dallas, TX 75231

As of the petition filing date, the claim is:

Check all that apply.

\$ **21,354.57**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

S. Lamar Lease

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

3.16 Nonpriority creditor's name and mailing address

Ningbo Veken New Energy Technology Co., Ltd
No. 27 Weiwu Road, Veken Industrial Park,
Xiaogang, Beilun District, Ningbo, Zhejiang 315800
China

As of the petition filing date, the claim is:

Check all that apply.

\$ **41,580.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Supplier

Last 4 digits of account number _____

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor

Zugo Bike LLC

Name

Case number (if known)

3.17 Nonpriority creditor's name and mailing address**PPP Loan - Capital Plus Financial****2247 Central Dr****Bedford, TX 76021**

Date or dates debt was incurred

3/4/2021Last 4 digits of account number **8609**

As of the petition filing date, the claim is:

Check all that apply.

\$ **148,547.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Loan to Company

Description

Is the claim subject to offset?

- ☐ No
☐ Yes

3.18 Nonpriority creditor's name and mailing address**SEKO Logistics****1100 South Arlington Street
SUITE 600****Itasca, IL 60143**

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ **30,000.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Trade Creditor

Description

Is the claim subject to offset?

- ☐ No
☐ Yes

3.19 Nonpriority creditor's name and mailing address**Social Cadre LLC - The Snow Agency****125 River Road
Suite 105****Edgewater, NJ 07020**

Date or dates debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

\$ **39,675.28**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Marketing

Description

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

3.20 Nonpriority creditor's name and mailing address

T-UNION LOGISTICS (SHANGHAI) CO. LTD.
7F, DONGTAI BUILDING, NO 309 TANGGU ROAD,,
HONGKOU DISTRICT, SHANGHAI 200080 China

As of the petition filing date, the claim is:

Check all that apply.

\$ **3,550.00**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Freight Shipping

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

3.21 Nonpriority creditor's name and mailing address

TURNLIFE NEWENERGY CO. LTD
No.29 Suchu Morden Industrial Park, Chuzhou City,
Anhui 239000 China

As of the petition filing date, the claim is:

Check all that apply.

\$ **199,332.80**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Battery Supplier

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

3.22 Nonpriority creditor's name and mailing address

Wells Fargo Credit Card
PO Box 29482
Phoenix, AZ 85038-8650

As of the petition filing date, the claim is:

Check all that apply.

\$ **72,500.28**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Business Credit Card

Last 4 digits of account number **1839**

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor Zugo Bike LLC Case number (if known) _____
Name

3.23 Nonpriority creditor's name and mailing address

Yottaa
100 FIFTH AVE., 4TH FLOOR
Waltham, MA 02451

Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 1,599.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Marketing

Description

Is the claim subject to offset?

- ☐ No
☐ Yes

3.24 Nonpriority creditor's name and mailing address

Hunter Bailey
3112 Windsor Rd. 311
Austin, TX 78703

Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 65,350.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Unpaid Wages

Description

Is the claim subject to offset?

- ☐ No
☐ Yes

3.25 Nonpriority creditor's name and mailing address

Julia Bindi
8009 Landsman Dr.
Austin, TX 78736

Date or dates debt was incurred

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

\$ 44,357.00

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Unpaid Wages

Description

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor

Zugo Bike LLC

Name

Case number (if known)

3.26 Nonpriority creditor's name and mailing address**Danilo Rosales****Blk 17 Lot 40 Camella Azienda, Tinga Labac,
Batangas City, 4200, Batangas City, Philippines**

As of the petition filing date, the claim is:

Check all that apply.

\$ **1,023.92**

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Description

Contract Labor

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No
☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number

4.1

**Social Cadre LLC
3050 Biscayne Blvd
Suite 902
Miami, FL 33137**Line **3.19**

- ☐ Not listed. Explain

4.2

**South Lamar-Austin Glass PO LP
5625 Village Glen Dr.
Suite 200
Dallas, TX 75206**Line **3.15**

- ☐ Not listed. Explain

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$ **27,300.00**

5b. Total claims from Part 2

5b. + \$ **1,664,459.86**

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$ **1,691,759.86**

Fill in this information to identify your case:

Debtor Name Zugo Bike LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (If known): _____ Chapter 7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)*.

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest Customer Support/Software Service Contract

State the term remaining _____

List the contract number of any government contract _____

Zendesk
989 Market Street
San Francisco, CA 94103

2.2 State what the contract or lease is for and the nature of the debtor's interest E-Commerce Fraud Protection

State the term remaining 9

List the contract number of any government contract _____

Signifyd
99 Almaden Blvd
Floor 4
San Jose, CA 95113

2.3 State what the contract or lease is for and the nature of the debtor's interest Cloud based business management software

State the term remaining 11

List the contract number of any government contract _____

Oracle/Netsuite
2300 Oracle Way
Austin, TX 78741

2.4 State what the contract or lease is for and the nature of the debtor's interest Security Services

State the term remaining 27

List the contract number of any government contract _____

ADT LLC
1817 W. Braker Lane
Suite 400
Austin, TX 78758

Debtor **Zugo Bike LLC** Case number (if known) _____
Name

2.5 State what the contract or lease is for and the nature of the debtor's interest

**300 S. Lamar
Austin, Texas 78704**

State the term remaining

76

List the contract number of any government contract

**Lincoln Apartment Management, LP AAF South Lamar
Austin Glass PO LP
10210 North Central Expressway
Dallas, TX 75231**

Fill in this information to identify your case:

Debtor Name Zugo Bike LLC

United States Bankruptcy Court for the: Western District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name and description	Mailing address	Name	Check all schedules that apply:
2.1 Hunter Bailey Name Personal Guarantee. Description	3112 Windsor Rd. 311 Number Street Austin TX 78703 City State Zip Code	Kickfurther Name	<input checked="" type="checkbox"/> D 2.3 <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Hunter Bailey Name Personal Guarantee Description	3112 Windsor Rd. 311 Number Street Austin TX 78703 City State Zip Code	Sellers Funding Name	<input checked="" type="checkbox"/> D 2.2 <input type="checkbox"/> E/F <input type="checkbox"/> G